

## 2021 Annual Report

A collection of stories that matter.

Told from our heart to yours.

The good in you brings out the best in us.

THANK YOU.

#### DEAR FRIENDS,

This annual report is our letter of gratitude to you. As a generous donor, you have your own St. Luke's story, and we are honored when you share it and demonstrate your support through philanthropy. Thank you for your heartfelt gifts of compassion for those in need. Your choices make a difference, and the stories featured here demonstrate just how far your philanthropy reaches and the incredible impact it has, from one person to multitudes. **This would not happen without you.** 

If you were lucky enough to know Judy Bernhardt, you will be lifted learning how her legacy lives on at St. Luke's. Dale App continues his long family tradition of education in support of St. Luke's staff. Phil and Babs Strom make sure St. Luke's cardiac and pulmonary patients have a dedicated space to learn how to champion their rehabilitation and manage their condition. And for families enduring the unbearable loss of a baby, your gifts help us touch hearts, lives and legacies with love and remembrance.

We are so grateful for you and your continued partnership. Thank you for honoring us with your hope, and your love for others.

In Good Health,

**Catherine Carter Huber** Executive Director & Chief Philanthropy Officer

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**Scott Lyons** Chair, St. Luke's Foundation Board of Directors

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Supporting families after loss

## ABOUT US



Financials

Leadership



Judy Bernhardt's nursing school graduation photo.

# A caring spirit WHOSE LEGACY LIVES ON.

Though Judy Bernhardt passed away from ALS in 2021, her dedicated and compassionate spirit lives on through the positive impact she had on everyone she interacted with, and in a scholarship founded in her name.

St. Luke's recruited Judy in 1978 to be their very first Clinical Nurse Specialist. She spent her early years defining her role and finding ways to contribute beyond her shifts. A team player through and through, Judy dedicated her career to improving patient care, creating better processes, and advocating for nurses and staff.

"If you didn't have the chance to know Judy, you really missed out," says Jo Ann Hoag, Judy's longtime colleague who retired in 2014 as St. Luke's Vice President and Chief Nursing Officer. That's the overwhelming message that came through loud and clear from family and friends.

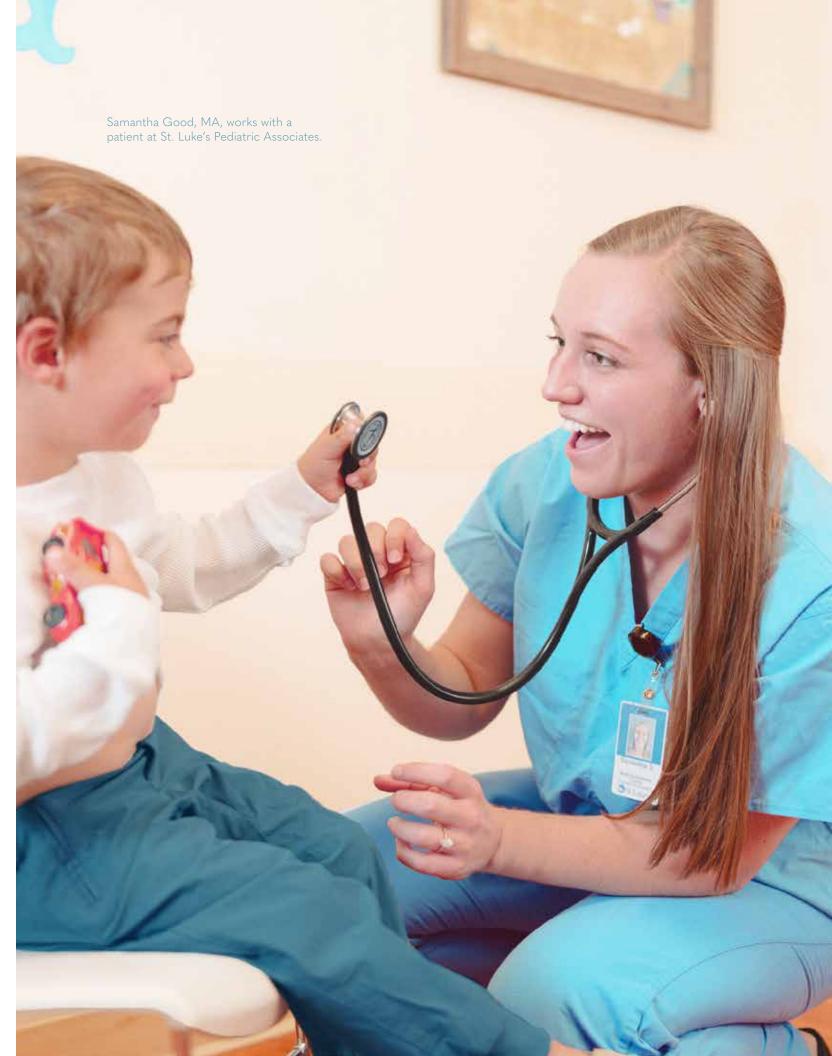
"The patients were always first and foremost for Judy, but at the same time she was a nurse's nurse," says Sue Hamel, who served as Vice President and Chief Nursing Officer during Judy's last years at St. Luke's. "She always thought about how we could help patients, but also how to help our employees do better. St. Luke's was deep in Judy's heart."

Lail Beste-Michelson, a retired colleague, remembers Judy fondly. "She brought so much fun to our work," says Lail, "and there wasn't a problem she couldn't solve. She was widely respected by everyone at St. Luke's."

No matter the endeavor, Judy shined. "She had a volunteer spirit," says Dr. Greg Bernhardt, Judy's husband of 38 years and a retired St. Luke's emergency physician. "As hard as she worked at St. Luke's, she also enjoyed working hard in the community." In addition to Judy's roles with the Lake Superior Medical Society Alliance (LSMSA)

## "St. Luke's was deep in Judy's heart."

-Sue Hamel Retired St. Luke's VP/CNO



and several medical associations at the local, state and national levels, she was also active with the Duluth Växjö Soccer Exchange program, volunteered at her daughters' primary school, ran Scholastic book fairs, and taught Sunday school.

Judy's warm and loving nature made those around her feel cared for – and heard. "You could tell her anything," says Ann Sanford, a fellow volunteer at the LSMSA. "She was a good person to confide in and she would just listen."

An amazing hostess as well, Judy put on a wellknown lutefisk dinner every year with a long waitlist. "If you got an invite to her dinner you felt honored," says Jo Ann. "When you were at her home, you felt loved. She always had ways to bring people together. "

Judy was a light to many who knew her, so when she was diagnosed with ALS, it was heartbreaking. "When she told us about her diagnosis...it was a shock," says Ann. "That was hard." Near the end of her life, Judy was in a wheelchair and unable to continue her many roles. "She really was a caregiver," Dr. Bernhardt recalls, "so it was extremely tough for her to suddenly be the one receiving care."

In January of 2021, Judy passed away from ALS. But that's not the end of her story or her good work.

# "She had a volunteer spirit."

-Greg Bernhardt, MD Judy's husband and retired St. Luke's emergency physician



Judy with her husband Dr. Greg Bernhardt, and their three daughters Becky, Kelly and Alison.



Greg and Judy with two of their three grandchildren, (James and Lily.)

In recognition of her legacy, the LSMSA founded the Judy Bernhardt Memorial Nursing Scholarship at St. Luke's Foundation as a way to honor their longtime friend who touched so many hearts. "She valued education, and so that's why we thought a healthcare scholarship was the best way to do that," explains Ann.

The scholarship is specifically for St. Luke's caregivers seeking advanced nursing degrees or training, and has one unique requirement – applicants must also be a volunteer. And the first-ever recipient, Samantha Good, MA, is that and more.

Like Judy, Samantha has a volunteer spirit. "Growing up, I had a love of volunteering," says Samantha, who is involved in the Special

## "She had a wonderful sense of humor and an infectious laugh."

-Ann Sanford Lake Superior Medical Society Alliance volunteer



Samantha Good, MA, first-ever recipient of the Judy Bernhardt Memorial Nursing Scholarship.

Olympics, as well as the St. Louis County Sheriff's Volunteer Rescue Squad, which conducts search and rescue missions in northern Minnesota.

Samantha applied for the scholarship after being accepted into The College of St. Scholastica's Physician Assistant Program. Wanting to learn about Judy, she did some research. "I could tell she had a passion for volunteering in our community and I really admire that."

Judy's caring spirit is alive and well in all who knew her, and now, through the ongoing impact of her scholarship, even those who didn't. Her passion for improving health care will continue to live on in the next generation of caregivers, like Samantha.

## { 2021 Grants }

#### St. Luke's

Amazon Fire HD8 tablets for patient communication courtesy of The Olivia and Howard Geller Foundation for Patient Safety -\$2.240

\$1.050

\$10,769

Assistance to patients experiencing acute and/or emergent financial challenges courtesy of St. Luke's **Small Things Fund** 

#### Assistance to employees experiencing financial crises due to personal hardships outside their control courtesy of St. Luke's Employee **Compassion Fund**

T	
In-kind gifts for patient care comfort	and
\$	\$8,043
In-kind gifts of personal	
protective equipment	
	\$6,252
In-kind gifts in support of St. Luke's staff	
\$	41.422
St. Luke's Breast Center	,

#### Recovery Care Bags

receivery oure Dugo	
	\$3.87

Support for 3D tomography screenings for patients

-\$1,335

#### St. Luke's Education Department Support for annual BioEthics conference from the Dr. Kay R. Lundberg Memorial Lecture

Fund

-\$2.000

#### St. Luke's Emergency Department

Blankets and stuffed animals to comfort pediatric patients -\$3.009

Narcan take-home kits to reverse the effects of opioid overdose

-\$1.800

-\$2.047

#### St. Luke's Home Care and Hospice Duluth®

Afghans and quilts for hospice patients

Ensuring hospice continues to offer palliative, personal, emotional and spiritual care for patients and their families regardless of the ability to pay for services

#### \$50.000

Therapeutic foam mats, pill boxes, scales, Home Care/Hospice library resources, "Gone From My Sight" and "The Eleventh Hour" booklets, forget-me-not seed packets, and journals for the care and comfort of hospice patients and their families -\$4.015

#### St. Luke's Information Technology

Audio system for St. Luke's auditorium -\$53.000

#### St. Luke's Laboratory

Communication hardware and software for laboratory -\$3.049

Continuing education for staff

-\$308

#### St. Luke's Laurentian **Medical Clinic**

Framed photographs for patient areas from the Foundation for Photo/Art in Hospitals

-\$2,400

#### St. Luke's Maternal Child Health Unit

Bereavement training for staff with support from the Northland **Newborn Foundation** 

Blankets, hats, booties and quilts for newborns

#### -\$5.287

-\$3.439

Celebrating the last baby born in 2021 and the first baby born in 2022 **- \$146** 

Perinatal loss program

#### -\$2.520

Funding to support the construction of and equipment for St. Luke's Specialized Care Nursery

#### --\$196,064

Grief support through the **Emerson Runkle Fund** 

\$520 In-kind support for Birthing Center staff

-\$368

#### St. Luke's Mount Royal Medical Clinic

Sports therapy program equipment --\$8.066

#### St. Luke's Pavilion

**Surgery Center** AccuVein vein viewing system

-\$5.232

#### St. Luke's Pediatrics Unit/ Pediatric Associates

Distraction toys, stuffed toys, books, coloring books, blankets, crayons, markers and puzzles

-\$8.301

Total refresh of the Pediatric Unit family waiting room courtesy of maurices Grand Give day of service

#### -\$3.075

#### St. Luke's Regional **Cancer Center**

Cancer Center resource cart and educational materials and books in memory of Kenneth Wilson

#### \$1.211

Canvas wrapped photos for patient waiting areas by and in memory of Julie Fogelberg by her family

#### \$1.884

Fund

Framed photographs for patient areas from the **Foundation for Photo/Art in Hospitals** during treatment

## -\$1,350

Gentle yoga classes for cancer patients

#### \$939

In-kind gifts for patient care including scarves, comfort pillows, clothes, earrings, hats and quilts

#### \$18,086

Patient gas cards, wigs, grocery cards, lodging, nutritional shakes and Chemo Care Bag supplies

#### -\$4,868

Patient waiting area aquarium care

#### -\$3,356

Foundation

Support for breast cancer patients through the **Bowling to Beat Breast Cancer Compassionate** Care Fund

## **Eva Erickson Peterson Memorial Nursing Scholarship**

Scholarship for a St. Luke's employee pursuing an RN degree or higher -\$1.000

-\$954

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Support for cancer patients through the Cancer Care Transportation

#### \$1,985

Transportation support for cancer patients through the American **Cancer Society** 

-\$3.000

#### St. Luke's Rejuvenation Center

"Brave Faces" program providing cancer patients with products and education to care for their skin

\$6,000

#### St. Luke's Respiratory **Care Department**

Continuing education, equipment, training and educational materials on the latest respiratory care for therapists funded by the **Douglas** H. and Judith H. Lewis Memorial Fund of the Duluth **Superior Area Community** 

#### -\$2,948

#### Fredenberg Volunteer Fire Department

Expansion of emergency services with additional medical equipment

-\$3.400

#### **Gladys Eklund McKissack** Nursing Scholarship

Scholarship for a St. Luke's employee to finance educational goals in pursuit of a nursing career

-\$1,000

#### **Grand Lake Volunteer Fire** Department

Swiftwater rescue equipment

\$4,400

#### Judy Bernhardt Memorial Nursing Scholarship

Scholarship for a St. Luke's employee pursuing an advanced level nursing degree

-\$1,000

#### Stephen F. Kavajecz **Nursing Scholarship**

Scholarship for a St. Luke's employee pursuing an RN degree or higher -\$1,000

#### Whiteside Institute for Clinical Research

Advancing clinical research in the areas of cancer, lung and heart disease

- \$235.816

#### **TOTAL 2021 GRANTS = \$723.826**

## { Consecutive Years }

#### 35 Years

Minnesota Power

#### 34 Years

North Shore Bank

#### 33 Years

Verna & Arend Sandbulte Ben & Barry Wolfe

#### 32 Years

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#### 21 Years

Kay & Tim Allen Jeff Conner Donald Holm Construction Co., Inc. Deb & Art Hoff Laurie & David Johnson Sandy J. Lanthier Lizette & John Lawien Jan & Dan McCarthy Julie Spangenberg St. Luke's Volunteers Susan Bachinski Winner

#### 20 Years

Dr. David & Nancy Choquette Catherine Carter Huber & Carl Huber Bunnie Katich Dr. David & Pat Mast Vern & May Nordling Dr. Gary & Diane Peterson Todd & Melissa Scaia Peter & Patricia Stephenson Polly Vallie Drs. John & Linda Van Etta

#### 19 Years

Allen Aho Anonymous Dr. Waldo & Suzanne Avello Dr. Craig & Julie Gilbertson Marla & Juhl Halvorson Rita Hutchens Charles Jensen Bruce Jessen & Dr. Gail Baldwin

Dr. Timothy & Carol Kleinschmidt Dr. Jay & Julie Knuths Allen & Marilyn Odean ProPrint, Inc. Dr. Paul & Ann Sanford Anne Schapman Donald & Elizabeth Stellmaker Dick & Cecile Swenson Lee Ann Tomczyk Terri Warzyn Mary Wagner Zbaracki Elizabeth Zylka

#### 18 Years

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#### 16 Years

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15 Years Anonymous DECC Jack & Nancy Eilefson Mark & Heather Emmel Carol Griak Sue Hamel Kathy Johnson Suzy Johnson Jane Kempton Kim Lagro Linda Lincowski Nancy Mancini & Mike Hoops Diana Mohr Northland Plastic Surgery Geoff & Dr. Sandy Popham Jack & Cindy Seiler Kimberly & Jeff Shingler Dr. G. David & Melissa Spoelhof Kim & Jerrie Terhaar Dr. Nicholas & Lynne Van Deelen Kathleen Walkowiak

Roslvn Scott

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University of Minnesota

#### 14 Years

Dr. Mike & Denise Bussa Rosemary Guttormsson Jean M. Johnson Rebecca Lindberg Tom Lohman Bonnie Matuseski Kristen Mesedahl Thomas Nikkola Father John Petrich SFM – The Work Comp Specialists

#### 13 Years

Anonymous Drs. Brian & Sheri Bergeron Dr. Daniel Campbell Joseph Garson Edwin & Sherry Hall Claudine Hansen Kristopher & Tara Haugen Jack F. & Mary E. Rowe Charitable Lead Trust Norma Johnson

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#### 11 Years

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Anonymous

## Remembering Ken WITH A GIFT.

The Cancer Center Resource Cart is more than just a cart with books – it's information and understanding for patients receiving cancer treatment. The cart was a gift from longtime St. Luke's employee, BJ Wilson, in memory of her late husband, Ken, who received treatment at St. Luke's Regional Cancer Center.

"Every day during chemo, he'd say how blessed he was that the people in the Cancer Center were so caring and compassionate," says BJ. "He wanted to do something for them, but he wasn't able to. So I did this for him." BJ says Ken would read everything he could during downtime between treatments, and it helped him understand his diagnosis. "A gift like this," says BJ, "may help someone else in their treatment journey."

According to Cancer Center Social Workers Tina Robert and Beth Hohenstein, the impact of the to family members, as well as guidance for nutrition Resource Cart is immeasurable. "Patients and and meditation. We are so grateful for this gift!" families spend so much time here for appointments and treatments," says Tina, "it is wonderful for them BJ's heartfelt generosity is a reminder of the many to have access to information ways gifts can be made to St. Luke's Foundation. that can be so meaningful." For more options please see page 40.

ıg	Shelby Antonich	Elaine Killen
	Debra & Kevin Appel	Cristine Levenduski
	Art in the Alley	C. Bruce Lind
	Gladys Binette	Lizzards Art Gallery &
	Lurene Buhrmann	Framing
and	Shawn Burns	Jane MacDougall
r	Consulting Radiologists,	Tera Magnuson
th	Ltd.	Dr. Scott & Sarah
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c	Wallace & Sandra	Pamela & Don Stauty
5	Fontaine	Ruth & Dale Thorpe
	Frost River Trading Co.	Stewart & Charlotte
	Captain Michelle	Vande Zande
nc.	Ĝardeski	Yarn Harbor
	Muriel Johannessen	Robert Zimmerman, Sr.



A patient reads a book from the Cancer Center Resource Cart.

Beth agrees. "The materials address the physical and emotional aspects of cancer," she says, "and there's a variety of information on how to cope and how to speak

## { In Memory ]

Inez Acker Maxine Phelps

Brian Aho Betty Aho **Dolly Aho** 

Allen Aho

Barb Manthey Ammerman Diane Vogel

Audrey Amundson Frances Abbott Milton Legg

Donna Jean Andersen Larry Andersen

Arthur W. Anderson Diane Vogel

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William Anderson **Evelyn Anderson** 

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Adeline Archambeau Jackie Johnson

Wauneta Averill Marilyn Melhus Esther North

**Betty Backlund** Judy Backlund

Sidney Backlund Judy Backlund **Richard Bailey** 

Joanne Saiko Linda Diane Wall Bard Dr. David & Pat Mast

Basil Chris Peterson Alice Bee Pat Bee

#### Chester "Chet" Bee

Pat Bee **Dolores Bee** Pat Bee Frank Bee Pat Bee Nanette Bee Pat Bee Victoria Bee Pat Bee Walter Bee

Pat Bee Helene "Terry" Berg Bill Berg

Nancy & Roger Ralston

**Inez Berg** Rodger Chase

Joan Berg Judith Bakken

Judith Berg Rodger Chase

Judy Bernhardt

Dr. Richard & Candy Adams Kay Allen Virginia Allspach Anonymous John & Kathy Arola Reid & Lisa Ashe Margaret Barlage Linda & Bob Basara Joyce Bates Drs. Brian & Sheri Bergeron Tish & David Bernhardt Stephen Bernhardt Thomas Bersell Lail Beste-Michelson Patricia Blegen Cynthia Blomberg

Katharine & Wavne Bogen Carolyn Braiedy Keith & Cindy Brannstrom Roger & Mary Brannstrom Zlata Bushev Dr. Mike & Denise Bussa Craig Cance Margaret Cleveland Jane Crain Steven Davis & Dr. Terese Tomanek Christine & Thomas Day Bruce & Sandra Deneau Lynn & Pat Devlin Susan Drier Derek Drier Maggie, Shelly & Debbie Edwardson Clarice Erickson Bruce & Debra Esse Karl & Kerry Everett Pam Franklin Dr. Walt & Kay Gower Renee Graves & Family Sue Hamel & Missy Ranum Anna Hansen Robert & Julie Hardwick Judy Harvey Lynne Hemann Robert Higgins Rosemarie Hughes Courtney Hulsebusch Lori Huska James Johnson, Jr. James & Alice Johnson Kathy R. Johnson Mary Kandels Kim C. Knuth Dr. Tom & Suzanne Kunze Bob & Ethel Lahti Lake Superior Medical Society Alliance Delores & Robert Levander Rebecca Lindberg Carol Marsh Jan & Dan McCarthy Toni Meierhoff Marilyn Melhus Dan & Terry Michard & Family

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Lillian Berntson Julien Berntson

Debra Berntson-Gutz

Julien Berntson Elaine Haglund

Mary Louise Betzler William Stroozas

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#### Zane Bail Judy Bartlett **Richard Bartlett** Paul & Nancy Bettein Linda Bodine Sarah Bohrer & Family John & Shirley Colbenson Dick & Mary Corbin Darlene Dahlen Kyle & Kim Dahlen Tom & Becky Dahlen Mike & Eileen Doherty Lisa Bodine Harala Catherine Horejsi Dave & Colleen Johnson Steven & Chris Koehler Mike & Joann LaFave Steve LaFave & Family Paul & Stephanie Lunseth Kellv & Adriana Matzke Jim & LeAnn Micek Mike & Kathy Micek Nancy Aronson Norr

Garry Carlberg Wendy Carlberg

Barb & Steve Carey

Deb Pace & Family

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Douglas Schroeder

Daniel & Diane Valerius

**Roxanne** Valerius

Bennett & Sharon

Donna Westerlund &

Robinson

Cathy Schmidt

Leota Vance

Wallace

Family

Jay Brown

Helen Bostrom

Choquette

Beverly Nordwall

Greg & Lynn Bryant

Greg & Lynn Bryant

**Barbara Campbell** 

Rob & Cindy Downs

Leonard Campbell

Rob & Cindy Downs

Greg & Lynn Bryant

Roderic J. Campbell

Ray Campbell

Julie Demgen

**Michael Carey** 

Laurie & Robert Paulson

**Joanne Bryant** 

John Bryant

Dr. David & Nancy

Thank you to our 2021 Benefit Tournament Titanium Sponsors



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## { In Memory } continued

**Thomas Currie** Des & Phyllis Currie

My Dad Kari Rewert-Fink

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Gloria Dart Lynn Dart-Nelson

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Jennefer Dee Alice Dee

Harry Deichert Rose Hockett

Mary Ann Deichert Rose Hockett

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Jack & Nancy Eilefson Pat Emberg Jack & Nancy Eilefson

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**Clifford Ericksmoen** David & Sharon Johnson

Wally Ericksmoen David & Sharon Johnson

John Erickson Ruth Erickson

Mardelle Evavold **Bunnie Katich** 

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Julie Ford Laura Ann Forrest

David Ries

Helen Franckowiak Marie Franckowiak

**Raymond Franckowiak** Marie Franckowiak

Judith Frantzen Kim Knudtson

**Ron Franzen** Laurie & David Johnson

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Glibbery David Glibbery Ethel O'Leary

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Glibbery Ethel O'Leary

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Mary Grew & Aura Butler **Elizabeth Griffith** 

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James "Stu" Gunderson Catherine Gunderson

Mrs. Roy Gustafson Wayne Gustafson

Dr. Stefan Guttormsson Diane Vogel

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Lawrence Hansen Claudine Hansen

Kenneth Hanson Peggy Hanson

**Robert Harvey** Judy Harvey

**Blanche Haug** Dennis & Kathy Velander

Calvin Haworth Angela Szumowski Summer Lamontagne

**Ola Haworth** Angela Szumowski

Summer Lamontagne Shad Haves

Kathleen Walkowiak

Marge Heaslip Vickie Russell

**Cliff Hedman** Polly Vallie

Ethel Hedman Polly Vallie

**Paulette Hill** James Hill

**Kerry Hilleren** Christy Mahoney

Margaret Hiltunen Anonymous

Jean Hinzmann John & Nancy Jean Hinzmann

**Carolyn Hockett** Rose Hockett

Paul Hoff Marcia Hoff

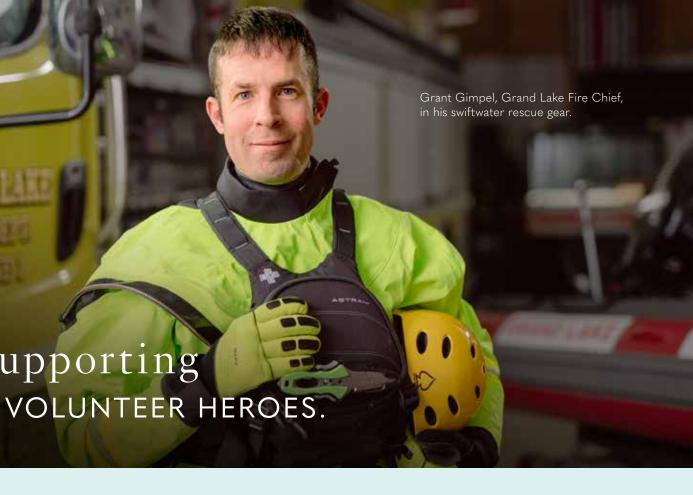
**Esther Holmes** Barbara Farmer

Jack Holt James King **Olene Holt** James King Supporting

In Minnesota, we play hard in our summer months. Sometimes it leads to accidents, injuries or emergencies. That's why volunteer fire departments in rural areas are so crucial. Two recent St. Luke's Foundation grants are supporting these vital, local resources in ways that truly impact our communities.

"We have the Cloquet River and 15 lakes in our fire district," explains Grant Gimpel, Grand Lake's fire chief of nine years. "Over the last couple of years, we've noticed more summer emergencies – sailboats tipping over and drownings for example," says Grant. With that in mind, he applied for a grant through St. Luke's Foundation to prepare his team for those emergencies.

With funding from the Foundation, they purchased life jackets and swiftwater suits, designed specifically for rescuers to wear during river, lake or floodwater emergencies. "We have some dry suits designed for winter water and ice rescues, but these new suits are thinner and the dexterity is significantly better for rescues during warmer months and in moving water," Grant explains. The suits also protect the responders from hypothermia. "It's a huge improvement for our community."



Fire Chief Linda Bergstrand has volunteered for the Fredenberg Fire Department for 46 years and she, too, understands what her team needs in order to respond quickly. The grant they received from the Foundation secured needed medical bags, carbon monoxide meters and an automated external defibrillator (AED).

"It enhances our response times," says Linda. "Being in a rural community, the firehall is where most of the equipment is centrally located, but we have members in the four corners of the community, and for them to keep this equipment at their home where it can be quickly grabbed is a big deal."

With grants from St. Luke's Foundation, these volunteer heroes are now better equipped to respond faster and more effectively to keep their rural Minnesota communities safe.

## { In Memory } continued

Maxine Houchins Joanne Saiko

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Katie, owner of Individual Nutrition, gave our Emergency Department a boost as she supplied protein shakes for employees of all shifts on Tuesday, October 5th. Her company is grateful for the care St. Luke's provides the region.

# Education Is in his heart.

Dale App looks out over Lake Superior from his balcony.

A tradition of lifelong learning runs deep in Dale App's family. "In talking with some of the doctors and nurses I know, I heard about their continuing education needs," Dale says, "And I thought, why not create something that helps fund that?"

Dale reached out to St. Luke's Foundation and they worked together to establish the Dale W. App Medical Education Fund in memory of his parents, Captain William and Helen App.

"Both my parents had long connections with St. Luke's and so have I. In fact, I was born there," Dale says.

That's why he chose to support St. Luke's Foundation with an ongoing annual gift to establish the Dale W. App Medical Education Fund. The purpose of the fund is to support continuing education for physicians, physician assistants, nurses, technicians, home health care personnel, and other healthcare providers employed by St. Luke's. An additional gift from Dale, in the form of a bequest, will endow the medical education fund, keeping it vibrant for future generations of St. Luke's caregivers as well.

Growing up, Dale's loving and caring parents raised him to value education. "Education has been a hallmark in my family," says Dale.

As a child, Dale had the unique opportunity to accompany his father, Captain William App, aboard ships on the Great Lakes. "As the ship's captain, my father needed to stay educated on new radar technology, medical care aboard ship, and more," Dale says. "He had to go through a series of tests every five years to renew his captain's license."



Continuing education was a requirement. It helped him do his job better, and ultimately made him a better captain, leading safer voyages for him and his crew. It also made an impact on the youngest aboard his ship, Dale.

Dale's mother, Helen, also instilled the importance of learning by keeping him focused on his studies. When at home in Duluth, studying wasn't a problem, but, in early winter when the ships would layup, the App family would relocate to Arizona or California. They'd bring Dale's books and assignments along and mail weekly assignments back to his Duluth school for grading. With all the opportunities for horseback riding, swimming and so many other temptations in the West, Dale's mother made sure school assignments came first.

"She'd say, 'Okay, you sit down and start doing your homework and nothing happens until you get that done," says Dale. "She was a pretty firm mother, but her personality served her well since she was also the one to manage the household and finances while my father was away."

Dale feels it's important to contribute to many causes, but education is near to his heart. "While I was in the Air Force, I had a lot of continuing education on a variety of subjects," Dale says. He earned a Bachelor of Arts magna cum laude and a Master of Business Administration, both from the University of Minnesota and was also an adjunct professor at UMD for 16 years teaching strategic management.



## "Education has been a hallmark in my family." -Dale App

(top left) Lukie, Dale's canine companion of 14 years.

(top right) Framed photos of Dale's parents, Captain William and Helen App.

Dale has plenty of stories from his amazing life, but the ones he's telling the most these days are about his dog, Lukie, who recently passed away at age 14.

"He was a very rare breed, an Egyptian Saluki," Dale says, turning to a page from an encyclopedia of dog breeds. "Lukie traveled with me everywhere – fly fishing in Montana, to the Black Hills, and even Naples, Florida. He was just like a person. Sometimes friends would borrow him for a couple of hours if they had troubles and wanted to talk to somebody. Lukie would listen intently, eyes watching, head tilted, never interrupting." Whether at home or on the road, wherever he went, Lukie made a big impact.

And that's Dale's goal, too. He will always support causes he's passionate about. "When you're retired long enough, you start dreaming up all kinds of stuff," he says with a laugh. By creating a legacy of learning at St. Luke's, his plans are already making a big difference.

## { In Honor }

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# Bridging the gap FROM INJURY TO RECOVERY.

Duluth's abundant opportunities for recreation inspire an active population.

When an injury keeps you from doing what you love purchased with Foundation funds. "Previously, patients would have to seek more advanced - whether from playing a sport or walking in the park – having a good physical therapy (PT) plan can training at another facility, or we would have to make all the difference. For an active community figure out other options." like Duluth, access to comprehensive rehabilitation Having everything a patient needs right in the is a necessity.

It was through treating this community that Chad Johnson, PT, DPT, COMT, was inspired to apply for a St. Luke's Foundation grant. St. Luke's Mount Royal Medical Clinic where he's based faced the challenge of not having the right equipment to best treat patients. After applying and receiving a grant from the Foundation, the clinic was able to purchase additional exercise equipment to better serve athletes and active patients of all ages.

"This new equipment helps bridge the gap from injury to recovery," says Chad about the new kettlebells, squat rack, and free weight equipment

> "Now, we can help them get back to skiing, running, climbing, cycling and all the activities that Duluth has to offer."

> > -Chad Johnson, PT, DPT, COMT St. Luke's Physical Therapist

Flora North, a floral and gift shop located in the Lincoln Park Craft District, made a surprise delivery to St. Luke's main campus on Wednesday, October 20th as a thank you to our employees for all that they do. The idea behind "petal it forward" is to take two bouquets, keep one and surprise someone else with the other.



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Dr. Jay Knuths Barbara & David Sheedy Dr. Maria Kolojeski

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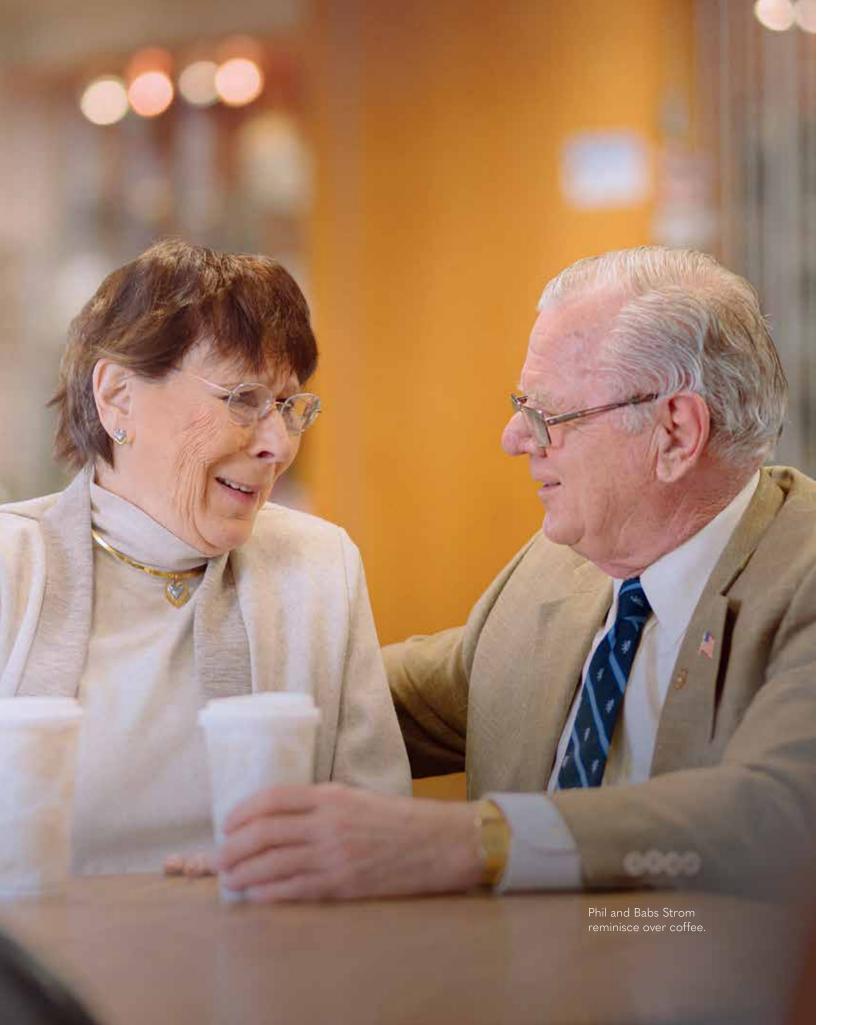
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clinic means Chad and his PT coworkers can coach each patient through their treatment plan, right there. "At a gym, there's a lot of equipment that can be intimidating," says Chad. "Being able to teach the best next steps for treating an injury or pain is essential for a physical therapist."

"With the new equipment, we can give patients one-on-one feedback," says Chad. "These patients want to get back to how they felt before. Now, we can help them get back to skiing, running, climbing, cycling and all the activities that Duluth has to offer."



# A couple who gives FROM THE HEART.

Phil and Babs Strom have quite the story.

"I got drafted in 1965," Phil says, showing a photo of his younger self in uniform. "I was sent to Germany and in January of '66, I met this nice school teacher from Kornwestheim." It's a small town outside Stuttgart, and it's where their story begins because that's where Phil and Babs met.

"My girlfriend and I were at this tiny little restaurant," says Babs, describing their real life scene as if straight from a black and white movie. "We walked in and ther wasn't an open table, but there was one long table with two guys sitting there." One of them was Phil. Babs could tell the guys were having trouble reading the German menu, so she offered to help them and sat down at their table.

"They hit on us," interjects Phil, with a smile.

It was a night when dinner turned into a drink and a drink turned into singing. "We sang, and talked, and drank," Babs remembers, "and that's how we met."

They'll never forget that night in a small German restaurant where the owner kept the place open for them until 2 am – while Phil and Babs fell for each other. Seven months later, they were married. After Ph finished his service, they moved to Minnesota.

During their 55 years of marriage, Phil and Babs have been blessed with children, grandchildren, and even great-grandchildren - something many people don't ge to experience. And that's why having access to exceptional healthcare at St. Luke's is so important to them.

"The patient above all else isn't just a slogan, they actually live that here," Phil says. "My first significant experience at St. Luke's was in 2009. I had heart bypass surgery. I was very impressed with the whole cardiac care unit."

e	Babs has had a variety of care experiences herself at St. Luke's, from orthopedic to vascular to wound care. "I truly wouldn't go anywhere else," Babs says.
1	The all-around excellent care they received is what inspired Phil and Babs to support St. Luke's Foundation. Thanks to their gift, St. Luke's now has a brand-new Heart & Vascular Education Room. It's a dedicated space where patients going through cardiac or pulmonary rehabilitation can learn how to manage their conditions.
nil	Previously, cardiac and pulmonary rehab used a shared space for patient education. "It wasn't as private," says Sharon Bourdeau, Supervisor of St. Luke's Cardiac Diagnostics and Cardiac & Pulmonary Rehab. "Now, we have our own room, and it's a very private, beautiful space for patients."
	Phil and Babs are grateful to St. Luke's, and their support continues to help others. "We've been richly blessed," Phil says, "and we wanted to give something
et	back. Having gone through the Cardiac Rehab program, the process of learning how to live with a condition and having the support you need is extremely important."

## "The patient above all else isn't just a slogan, they actually live that here."

-Phil Strom

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1881 remains a notable year in St. Luke's history. It's the year St. Luke's first opened its doors above a blacksmith's shop. Today, annual donors of \$1,881 or more become members of St. Luke's Foundation's 1881 Society.

A GIFT OF

Michelle Sturm, LAPE, instructs a patient on how to apply makeup.

## When your appearance changes, it can impact your mental and emotional hair, nails and skin – which means their own faces may seem unfamiliar.

When the American Cancer Society discontinued its Look Good, Feel Better program, St. Luke's Social Worker Tina Roberts knew she wanted to do something. "It was really important to keep offering something like that program," says Tina, "because it brought so much joy to our patients."

She reached out to St. Luke's Foundation for funding support and to St. Luke's Licensed Advanced Practice Esthetician Michelle Sturm. Together, they teamed up to create Brave Faces.

The program offers workshops hosted right in the Cancer Center by Michelle. Patients learn how to safely wash and care for their skin. Then Michelle matches each person with the best eyebrow pencil and eyeliner for their coloring, and demonstrates how to apply them.





health. Patients undergoing cancer treatment are faced with changes to their

"It's rewarding to help these women feel good about their appearance again," says Michelle. "Some of the ladies would look in the mirror with their eyebrows and eveliner on and they'd smile and say, 'This face looks familiar.' Hearing that is just amazing to me."

Patients take home the tools and knowledge they need to care for their skin. But it's not about the skincare products or even the certificate for a facial at the St. Luke's Rejuvenation Center that makes the experience so special: It's the fact that patients leave with a renewed sense of self.

"They leave the Cancer Center on a positive note," Michelle says, "Walking a bit taller, feeling just a bit more like themselves again; this is truly a transformational gift thanks to the generosity of our donors."

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On Saturday, September 11th, Northland Bikers for Breast Cancer Awareness held their 14th Annual Bike Run in South Range, Wisconsin. Their Board of Directors and volunteers celebrated a record breaking event and presented St. Luke's Foundation with a check for \$7,500. Their gift supports the Cancer Care Fund with provides wigs, scarves, hats, gas cards, grocery cards, chemo care bags, support groups and classes for no cost to cancer patients. Thank you, Northland Bikers for Breast Cancer Awareness!

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# Honoring every baby AND EVERY FAMILY.

There's no feeling like it: The test comes back and you find out you're pregnant. You start making plans, going to appointments, taking prenatal vitamins, reading books, and buying the gear. You think about names. You wonder if your baby will have your eyes, and what their personality will be like. You start to see a future for this little person growing inside you. Then, the unthinkable happens.

This is a story that isn't often shared, but one that needs telling. And for parents of perinatal loss, whether by miscarriage, stillbirth, or a baby lost shortly after birth, the Perinatal Loss Program at St. Luke's is vitally important.

"When you deliver a healthy baby, you get all this support. We roll out the red carpet and it's a really exciting time," says Mallory Cummings, RN, and Project Manager for St. Luke's Maternal Child Health Department. "But these bereaved parents never feel that. They feel the complete opposite."

The Perinatal Loss Program aims to change that by supporting parents and families during an acutely painful time.

"Thanks to a grant from St. Luke's Foundation, we're able to purchase keepsake items and support materials," says Mallory. Families receive mementos, such as pendant necklaces and keychains that can hold a lock of their baby's hair or part of their identification band

> A keepsake mold of a lost baby's feet



inside. There are also stuffed animals for siblings to take home, as well as a special weighted teddy bear, which can provide comfort for a grieving mother.

"These keepsakes are memories that they'll carry with them the rest of their lives in their grief journey," says Mallory, "because you're never truly healed when you lose a baby."

The two most crucial keepsakes provided by the program are 3D molds of a baby's hands and feet, as well as beautiful pictures taken by professional photographer, Amanda Jane Cane Spilde, who donates her time.

## "You're never truly healed when you lose a baby."

-Mallory Cummings, RN St. Luke's Project Manager of Maternal Child Health



The two most crucial keepsakes provided by the program are 3D molds of a baby's hands and feet, as well as beautiful pictures taken by professional photographer, Amanda Jane Cane Spilde, who donates her time.

Mallory explains just how much these keepsakes matter. "I've been told by a mother who had a full-term loss, 'Mallory, if my house is burning down, I am running back in and getting the molds of my baby's hands and feet.""

The program has grown to include two trained Perinatal Loss Bereavement Coordinators, as well as a Maternal Child Health nurse who also received bereavement training. That training was funded by a grant from the Northland Newborn Foundation.

Kelly Alvar, a St. Luke's nurse of 20 years and cofounder of the Northland Newborn Foundation, knows first-hand what it feels like to lose a baby. She's lost two. And that's why she's so passionate about helping others going through it.

"Years ago, people didn't talk about it," says Kelly, "Sometimes moms and dads didn't even get to hold their child. That's why these programs are hugely important."

Though nothing can fix what was lost, the Perinatal Loss Program makes all the difference for families who are hurting. Thanks to this caring team, families will open a keepsake box and find precious gifts inside – priceless memories meant to honor their baby and, maybe someday, help them heal.



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Author Eileen Dvorak donated autographed copies of

her children's book, A Cloud Came Down and Sat on

the Ground, to St. Luke's Foundation. The book tells the

charming story of a young boy's conversation with a cloud

and features illustrations of familiar locations around the Twin

Ports. Copies will be given to pediatric patients in St. Luke's

Emergency Department and Pediatrics Unit and will be

available in primary care clinic waiting areas.

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In October, during Breast Cancer Awareness Month, the Duluth Texas Roadhouse restaurant and their guests raised \$7,900 in gift cards in support of St. Luke's patients. Texas Roadhouse gift cards will be given to patients receiving care from St. Luke's Regional Cancer Center.

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We're excited to unveil the newly refreshed pediatric unit family waiting room, courtesy of maurices. They made this space brighter and more comfortable for our patients and their families. Each September, their associates make a difference in our community through their Grand Give day of service. We are grateful they chose to support our patients this way.

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Lahti Family Foundation trustee Mike Rosenzweig presents a \$5,000 check to St. Luke's Co-President/CEO, Dr. Nick Van Deelen in support of St. Luke's Specialized Care Nursery. The new nursery will care for St. Luke's tiniest patients — those born as early as 32 weeks and those with Neonatal Abstinence Syndrome. We are grateful for the Lahti Family Foundation for their partnership in this important and exciting project.

## { Ways to Give }

Coming together to give is crucial to St. Luke's Foundation and its mission. All gifts, no matter the size or method of giving, contribute to advancing our reach. Gift-giving options are listed here for your consideration.

#### **Outright Gifts**

Often the easiest to arrange, many donors support us with gifts of cash, checks, credit cards (VISA, MasterCard, American Express, Discover), securities or stocks, real estate, or in-kind gifts.

#### **Retirement Plan**

Name St. Luke's Foundation as the beneficiary of the remainder of the assets after your lifetime, avoiding a heavily taxed gift to heirs.

#### Life-Income Gifts

One of the following trust options may be the best fit for you:

- Charitable Remainder Annuity Trust: A trust that pays a set income annually.
- Charitable Remainder Unitrust: A trust that pays a fixed percentage of the trust's assets.
- Charitable Lead Trust: A trust that pays a fixed or variable income to St. Luke's Foundation for a set term, and then passes to heirs.

#### **Retained Life Estate**

Designate the ownership of your home to St. Luke's Foundation while you retain occupancy.

#### **Bequests in Wills**

Please tell us if you have named St. Luke's Foundation in your will. We would welcome the opportunity to share our appreciation.

## Sample bequest language for St. Luke's Foundation:

"I, (name), give, devise and bequeath to St. Luke's Foundation (written amount or percentage of the estate or description of property) for its unrestricted (without conditions attached) use and purpose."

If you want to restrict your bequest, please consult with St. Luke's Foundation when you make your will to be certain your intent can be accomplished.

#### **Amazon Smile**

If you are an Amazon shopper, your purchases could benefit St. Luke's Foundation.

Simply log in to smile.amazon.com. You'll find the same products, prices and shopping features as the main amazon.com, but a charity will benefit from your purchases. After you log in, select St. Luke's Foundation as your charity and AmazonSmile will donate 0.5% of the price of your eligible purchases to our organization.

Support St. Luke's Foundation from your phone:

1. Open the Amazon app on your phone

- 2. Select the  $\equiv$  icon.
- 3. Click the "Gifting & Charity" button.
- 4. Select AmazonSmile and follow the prompts to select St. Luke's Foundation as your charity.

#### **Donor Advised Funds**

Donor Advised Funds (DAF) are a type of charitable investment account. A donor creates an account with a sponsoring organization such as a financial services firm or a community foundation by making a contribution of cash, stock, or other assets, providing an immediate tax benefit to the donor, and allowing them to recommend grants to charities of their choice over time.

#### Tax ID:

St. Luke's Foundation Tax ID #41-1448118

Mailing Address: St. Luke's Foundation 1000 E First Street, Suite 102 Duluth, MN 55805

> This information is not intended as legal, tax or investment advice. For such counsel, contact an attorney or tax or investment professional.

For more information on how you can support the mission of St. Luke's Foundation, please contact:

#### Catherine Carter Huber: ccarterhuber@slhduluth.com 218.249.2420

We would be honored to work with you to ensure that your wishes are carried out in the manner that best meets your needs.



#### Life Insurance

Name St. Luke's Foundation as the beneficiary for income tax deductions.

#### GiftCalcs Planner

GiftCalcs Planner is an interactive tool that lets you run sample gift calculations and their financial benefits to you. Visit slhduluth.com/foundation.

#### **Give Online**

Visit slhduluth.com/foundation and click "Make a Donation."



Employees from National Bank of Commerce surprised us with a year-end gift. We're grateful for their ongoing partnership.

# ST. LUKE'S FOUNDATION Financials

Donations \$1,326,260
Assets\$14,398,215
Grants \$723,826



October is Pregnancy and Infant Loss Awareness Month. To honor the little lives gone too soon, St. Luke's Maternal Child Health Department hosted a cookie sale in Blue Waves Café and collaborated with Anndrea Ploeger, Mark Johnson and Spaces by Blue Arrow to raise funds for the creation and ongoing care of a memorial planter outside St. Luke's Building A. Anndrea and Mark, pictured with members of the Maternal Child Health team, honor their son, River, as they raise awareness and work to end the stigma of pregnancy loss and infant loss. Through their support, over \$2,000 was raised for this project. Superior Street Baking graciously donated the beautiful cookies.

# ST. LUKE'S FOUNDATION Leadership

## { Staff }

**Catherine Carter Huber** Executive Director and Chief Philanthropy Officer

Meagan Avery Development Associate

Laurie Johnson Coordinator

Rebecca Lindberg Development Associate

Eric Lohn St. Luke's Co-President/CEO Chief Financial Officer

Nicholas Van Deelen, MD St. Luke's Co-President/CEO Chief Medical Officer





## { Board of Directors }

Scott Lyons Chair JC Welles Vice Chair Steven Dastoor Treasurer Lizette Lawien Secretary Helena Jackson Past Chair John Cloutier Susan Goltz, MD Medical Director

Lindsey Jacobson MayPakou Ly **Del Prevost** Roni Salo Carmen Wendland

Touched by the care and fortitude of St. Luke's employees throughout the COVID pandemic, Jackie with DRCC created a special banner to demonstrate her gratitude and to honor those who lost their lives to the virus. The banner was displayed on the second floor of St. Luke's for all to enjoy.



**St. Luke's Foundation** 1000 E. 1st Street, Suite 102 Duluth, MN 55805